***South Central Behavioral Health region***

**FY21 Annual Service & Budget Plan**

****

**Submitted**

**4/28/2020**

**Geographic Area**: *Appanoose, Davis, Mahaska and Wapello*

**Approved by Advisory Board: 4/27/2020**

**Approved by Governing Board: 4/27/2020**

**Table of Contents**

[Introduction 2](#_Toc31102311)

[A. Local Access Points 2](#_Toc31102312)

[B. Service Coordination and Targeted Case Management 3](#_Toc31102313)

[C. Crisis Planning 3](#_Toc31102314)

[D. Intensive Mental Health Services 5](#_Toc31102315)

[E. Scope of Services & Budget and Financing Provisions 5](#_Toc31102316)

[Table A. Expenditures 6](#_Toc31102317)

[Table B. Revenues 10](#_Toc31102318)

[Table E. County Levies 11](#_Toc31102319)

[G. Financial Forecasting Measures 11](#_Toc31102320)

[H. Provider Reimbursement Provisions 11](#_Toc31102321)

# Introduction

South Central Behavioral Health Region (SCBHR)was formed under Iowa Code Chapter 28E to create a Mental Health and Disability Service (MHDS) Region in compliance with Iowa Code 331.390.  The annual service and budget plan is a component of the Management Plan which includes three parts:  Annual Service and Budget Plan, Annual Report and Policies and Procedures Manual in compliance with Iowa Administrative Code 441.25.

The FY2021 Annual Service and Budget Plan covers the period of July 1, 2020 to June 30, 2021. The Annual Service and Budget Plan includes local access points, targeted case management providers, crisis services, intensive mental health services, a description of the scope of services to be provided including core services, budget and financial provisions, and provider reimbursement provisions.

Description of governing board and advisory boards provided in Appendix A attached.

# A. Local Access Points

An access point is a part of the SCBHR service system trained to complete MHDS regional applications for persons with a disability.

SCBHR has designated the following access points for mental health and disability services.

|  |  |  |
| --- | --- | --- |
| **Access Point** | **Location** | **Contact Information** |
| Appanoose County Community Services Office  | 209 E Jackson Street, Centerville Iowa, 52544 | 1-641-856-2085Website: www.scbhr.org |
| Davis County Community Services Office  | 712 S. West, Bloomfield Iowa 52537 | 1-641-664-1993Website: www.scbhr.org |
| Mahaska County Community Services Office  | 301 1st Avenue E., Oskaloosa, IA52577 | 1-641-673-0410Website: www.scbhr.org |
| Southern Iowa Mental Health Center | 1527 Albia Road, Ottumwa Iowa 52501 | Website:<https://www.simhcottumwa.org/>641-682-8772 |
| Wapello County Community Services Office  | 102 E. Main, Ottumwa Iowa 52501 | 1-641-683-4576Website: www.scbhr.org |

SCBHRhas designated the following access points for children’s behavioral health services.

|  |  |  |
| --- | --- | --- |
| **Access Point** | **Location** | **Contact Information** |
| Appanoose County Community Services Office  | 209 E Jackson Street, Centerville Iowa, 52544 | 1-641-856-2085Website: www.scbhr.org |
| Davis County Community Services Office  | 712 S. West, Bloomfield Iowa 52537 | 1-641-664-1993Website: www.scbhr.org |
| Mahaska County Community Services Office  | 301 1st Avenue E., Oskaloosa, IA52577 | 1-641-673-0410Website: www.scbhr.org |
| Wapello County Community Services Office  | 102 E. Main, Ottumwa Iowa 52501 | 1-641-683-4576Website: www.scbhr.org |

# B. Service Coordination and Targeted Case Management

The following agencies provide service coordination and/or targeted case management for SCBHR.

|  |  |  |  |
| --- | --- | --- | --- |
| **Service Coordination Provider** | **Adult/Child/Both** | **Location** | **Contact Information** |
| Appanoose County Community Services Office  | Adult/Children | 209 E Jackson Street, Centerville Iowa, 52544 | 1-641-856-2085Website:[www.scbhr.org](http://www.scbhr.org)  |
| Davis County Community Services Office  | Adult/Children | 712 S. West, Bloomfield Iowa 52537 | 1-641-664-1993Website:[www.scbhr.org](http://www.scbhr.org) |
| Mahaska County Community Services Office  | Adult/Children | 301 1st Avenue E., Oskaloosa, IA52577 | 1-641-673-0410Website:[www.scbhr.org](http://www.scbhr.org) |
| Wapello County Community Services Office  | Adult/Children | 102 E. Main, Ottumwa Iowa 52501 | 1-641-683-4576Website:[www.scbhr.org](http://www.scbhr.org) |
| Southern Iowa Mental Health Center  | Adult/Children | 1527 Albia Rd, Ottumwa, IA 525011229 C Avenue East, Oskaloosa, IA52577 | 1-641-682-8772Website:<https://www.simhcottumwa.org/>641-672-3159 |
| Community Health Centers of Southern Iowa  | Adult/Children | 302 NE 14th Street, Leon, IA 50144 | (641) 446-2383Website: http://chcsi.org/ |
| Amerigroup  | Adults/Children | PO Box 71099, Clive, IA 50325 | 1-800-600-4441TTY: 711Website:http://www.myamerigroup.com/IA |
| Iowa Total Care | Adults/Children | 1080 Jorden Creek Parkway,West Des Moines, Iowa 50266 | 1-833-404-1061 (TTY: 711)Website:https://www.iowatotalcare.com/contact-us.html |
| DHS Case Management | Adults | 400 SW 8th St, Des Moines, IA 50319 | 515-242-6877 |

# C. Crisis Planning

The following accredited crisis services are available to residents of the region for crisis prevention, response and resolution.

**24 Hour Crisis Response**

|  |  |  |
| --- | --- | --- |
| **Provider** | **Location** | **Contact Information** |
| Southern Iowa Mental Health Center  | 1527 Albia Rd, Ottumwa, IA 525011229 C Avenue East, Oskaloosa, IA 52577 | 1-641-682-8772Website: https://www.simhcottumwa.org/ |
| Community Health Centers of Southern Iowa | 302 NE 14th Street, Leon, IA 50144 | (641) 446-2383Website: http://chcsi.org/ |
| Mercy Medical Centerville Iowa  | 1 Old Hwy 5, Centerville, IA 52544 | (641) 437-4111Websitehttps://www.mercyone.org/centerville/ |
| Mahaska County Hospital  | 1229 C Avenue EastOskaloosa, Iowa 52577 | 641.672.3100Website:http://www.mahaskahealth.org/ |

**24 Hour Crisis Hotline**

|  |  |  |
| --- | --- | --- |
| **Provider** | **Location** | **Contact Information** |
| Southern Iowa Mental Health Center | 1527 Albia Rd, Ottumwa, IA 52501 | 1-641-682-8772Website:https://www.simhcottumwa.org/ |
| Foundation 2  | 1714 Johnson Ave NWCedar Rapids, IA 52405 | 1-800-332-4224, 319-362-21741-844-430-8520Website:https://www.foundation2.org/ |

**Crisis Evaluation**

|  |  |  |  |
| --- | --- | --- | --- |
| **Provider** | **Adult/Child/Both** | **Location** | **Contact Information** |
| Southern Iowa Mental Health  | Adult/Children | 1527 Albia Rd, Ottumwa, IA 525011229 C Avenue East, Oskaloosa, IA 52577 | 1-641-682-8772Website:https://www.simhcottumwa.org/ |
| Community Health Centers of Southern Iowa | Adult/Children | 302 NE 14th Street, Leon, IA 50144 | (641) 446-2383Website:http://chcsi.org/ |

**Mobile Response**

|  |  |  |
| --- | --- | --- |
| **Provider** | **Location** | **Contact Information** |
| Southern Iowa Mental Health  | 1527 Albia Rd, Ottumwa, IA 52501 | 1-844-430-8520Website:https://www.simhcottumwa.org/ |

**Crisis Stabilization Community-based Services**

|  |  |  |  |
| --- | --- | --- | --- |
| **Provider** | **Adult/Child** | **Location** | **Contact Information** |
| N/A |  |  |  |
|  |  |  |  |
|  |  |  |  |

**Crisis Stabilization Residential Services**

|  |  |  |  |
| --- | --- | --- | --- |
| **Provider** | **Adult/Child** | **Location** | **Contact Information** |
| Southern Iowa Mental Health  | Adult  | 1527 Albia Rd, Ottumwa, IA 52501 | 641-682-8772Website:https://www.simhcottumwa.org/ |

**23-Hour Observation**

|  |  |  |
| --- | --- | --- |
| **Provider** | **Location** | **Contact Information** |
| Southern Iowa Mental Health | 1527 Albia Rd, Ottumwa, IA 52501 | 641-682-8772Website:https://www.simhcottumwa.org/ |

*SCBHR honors all Regional contracts for Crisis Services to provide access to our SCBHR clients when in need of the Crisis Services wherever the location.*

# D. Intensive Mental Health Services

The region has designated the following provider(s) as an **Access Center** that meet the requirements according to IAC 441—25.6(1) in a coordinated manner in one or more locations:

|  |  |  |
| --- | --- | --- |
| **Provider** | **Location** | **Contact Information** |
| N/A |  |  |

The region has designated the following **Assertive Community Treatment (ACT)** teams which have been designated and meet the requirements in IAC 441—25.6(2).

|  |  |  |
| --- | --- | --- |
| **Provider** | **Location** | **Contact Information** |
| N/A |  |  |

The region has designated the following **Subacute** service providers which meet the criteria and are licensed by the Department of Inspections and Appeals.

|  |  |  |
| --- | --- | --- |
| **Provider** | **Location** | **Contact Information** |
| N/A |  |  |

The region has designated the following **Intensive Residential Service** providers which have been designated and meet the requirements in IAC 441—25.6(8):

|  |  |  |
| --- | --- | --- |
| **Provider** | **Location** | **Contact Information** |
| N/A |  |  |

# E. Scope of Services & Budget and Financing Provisions

The table below identifies the scope of services offered by *SCBHR*. All core services are available. If there is not funding identified in a core service column, it is because it has not been needed historically. If an individual needs funding for a core service and meets eligibility requirements *found in section F of the* *SCBHR* policy and procedure manual, funding will be made available. Core services for children’s behavioral health are identified by (\*\*) after the service name. Eligibility guidelines for children’s behavioral health services are located in *section F, page 14 of the* *SCBHR* policy and procedure manual. The Policy and procedure manual can be found online as of 07/01/2020 at: www.scbhr.org

The region will utilize braided funding that includes county, regional, state and other funding sources as necessary and available to meet the service needs within the region.

## Table A. Expenditures

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **FY 2021 Budget** | **SCBHR** | **MI (40)** | **ID(42)** | **DD(43)** | **BI (47)** | **Admin (44)** | **Total**  |
|   |   |   |   |   |   |   |   |
| **Core Domains** |   |   |   |   |   |   |   |
| **COA** | **Treatment** |   |   |   |   |   |   |
| 42305 | Mental health outpatient therapy \*\* |  $ 10,000  |   |   |   |   |  $ 10,000  |
| 42306 | Medication prescribing & management \*\* |   |   |   |   |   |  $ -  |
| 43301 | Assessment, evaluation, and early identification \*\* |  $ 10,000  |   |   |   |   |  $ 10,000  |
| 71319 | Mental health inpatient therapy-MHI |  $ 50,000  |   |   |   |   |  $ 50,000  |
| 73319 | Mental health inpatient therapy \*\* |  $ 100,000  |   |   |   |   |  $ 100,000  |
|   | **Crisis Services** |   |   |   |   |   |   |
| 32322 | Personal emergency response system |   |   |   |   |   |  $ -  |
| 44301 | Crisis evaluation |  $ 120,000  |   |   |   |   |  $ 120,000  |
| 44302 | 23 hour crisis observation & holding |  $ 250,000  |   |   |   |   |  $ 250,000  |
| 44305 | 24 hour access to crisis response |   |   |   |   |   |  $ -  |
| 44307 | Mobile response \*\* |  $ 200,000  |   |   |   |   |  $ 200,000  |
| 44312 | Crisis Stabilization community-based services \*\* |   |   |   |   |   |  $ -  |
| 44313 | Crisis Stabilization residential services \*\* |  $ 250,000  |   |   |   |   |  $ 250,000  |
| 44396 | Access Centers: start-up / sustainability |   |   |   |   |   |  $ -  |
|   | **Support for Community Living** |   |   |   |   |   |   |
| 32320 | Home health aide |   |   |   |   |   |  $ -  |
| 32325 | Respite |   |   |   |   |   |  $ -  |
| 32328 | Home & vehicle modifications |   |   |   |   |   |  $ -  |
| 32329 | Supported community living |  $ 300,000  |   |   |   |   |  $ 300,000  |
| 42329 | Intensive residential services |   |   |   |   |   |  $ -  |
|   | **Support for Employment** |   |   |   |   |   |   |
| 50362 | Prevocational services |   |   |   |   |   |  $ -  |
| 50364 | Job development |  $ 5,000  |   |   |   |   |  $ 5,000  |
| 50367 | Day habilitation |   |   |   |   |   |  $ -  |
| 50368 | Supported employment |  $ 2,500  |   |   |   |   |  $ 2,500  |
| 50369 | Group Supported employment-enclave |   |   |   |   |   |  $ -  |
|   | **Recovery Services** |   |   |   |   |   |   |
| 45323 | Family support |   |   |   |   |   |  $ -  |
| 45366 | Peer support |   |   |   |   |   |  $ -  |
|   | **Service Coordination** |   |   |   |   |   |   |
| 21375 | Case management |   |   |   |   |   |  $ -  |
| 24376 | Health homes |   |   |   |   |   |  $ -  |
|   | **Sub-Acute Services** |   |   |   |   |   |   |
| 63309 | Subacute services-1-5 beds |  $ 50,000  |   |   |   |   |  $ 50,000  |
| 64309 | Subacute services-6 and over beds |   |   |   |   |   |  $ -  |
|   | **Core Evidenced Based Treatment** |   |   |   |   |   |   |
| 04422 | Education & Training Services - provider competency  |   |   |   |   |   |  $ -  |
| 32396 | Supported housing |  $ 175,000  |   |   |   |   |  $ 175,000  |
| 42398 | Assertive community treatment (ACT) |  $ 100,000  |   |   |   |   |  $ 100,000  |
| 45373 | Family psychoeducation |  $ 10,000  |   |   |   |   |  $ 10,000  |
|   | **Core Domains Total** |  **$ 1,632,500**  |  **$ -**  |  **$ -**  |  **$ -**  |  |  **$ 1,632,500**  |
| **Mandated Services** |  |   |   |   |   |   |   |
| 46319 | Oakdale |  $ 2,500  |   |   |   |   |  $ 2,500  |
| 72319 | State resource centers |   |   |   |   |   |  $ -  |
| 74XXX | Commitment related (except 301) |  $ 107,000  |   |   |   |   |  $ 107,000  |
| 75XXX | Mental health advocate |  $ 80,000  |   |   |   |   |  $ 80,000  |
|   | **Mandated Services Total** |  **$ 189,500**  |  **$ -**  |  **$ -**  |  **$ -**  |  |  **$ 189,500**  |
| **Additional Core Domains** |   |   |   |   |   |   |   |
|   | **Justice system-involved services** |   |   |   |   |   |   |
| 25xxx | Coordination services |   |   |   |   |   |  $ -  |
| 44346 | 24 hour crisis line\* |  $ 40,000  |   |   |   |   |  $ 40,000  |
| 44366 | Warm line\* |  $ 15,000  |   |   |   |   |  $ 15,000  |
| 46305 | Mental health services in jails |  $ 250,000  |   |   |   |   |  $ 250,000  |
| 46399 | Justice system-involved services-other |   |   |   |   |   |  $ -  |
| 46422 | Crisis prevention training |  $ 20,000  |   |   |   |   |  $ 20,000  |
| 46425 | Mental health court related costs |   |   |   |   |   |  $ -  |
| 74301 | Civil commitment prescreening evaluation |   |   |   |   |   |  $ -  |
|   | **Additional Core Evidenced based treatment** |   |   |   |   |   |   |
| 42366 | Peer self-help drop-in centers |  $ 560,000  |   |   |   |   |  $ 560,000  |
| 42397 | Psychiatric rehabilitation (IPR) |   |   |   |   |   |  $ -  |
|   | **Additional Core Domains Total** |  **$ 885,000**  |  **$ -**  |  **$ -**  |  **$ -**  |  |  **$ 885,000**  |
| **Other Informational Services** |   |   |   |   |   |   |   |
| 03371 | Information & referral |   |   |   |   |   |  $ -  |
| 04372 | Planning, consultation &/or early intervention (client related) \*\*  |  $ 229,100  |   |   |   |   |  $ 229,100  |
| 04377 | Provider Incentive Payment |   |   |   |   |   |  $ -  |
| 04399 | Consultation Other |   |   |   |   |   |  $ -  |
| 04429 | Planning and Management Consultants (non-client related) |  $ 48,000  |   |   |   |   |  $ 48,000  |
| 05373 | Public education, prevention and education \*\* |  $ 72,000  |   |   |   |   |  $ 72,000  |
|   | **Other Informational Services Total** |  **$ 349,100**  |  **$ -**  |  **$ -**  |  **$ -**  |  |  **$ 349,100**  |
| **Community Living Supports** |   |   |   |   |   |   |   |
| 06399 | Academic services |   |   |   |   |   |  $ -  |
| 22XXX | Services management |  $ 387,581  |   |   |   |   |  $ 387,581  |
| 23376 | Crisis care coordination |   |   |   |   |   |  $ -  |
| 23399 | Crisis care coordination other |   |   |   |   |   |  $ -  |
| 24399 | Health home other |   |   |   |   |   |  $ -  |
| 31XXX | Transportation |  $ 15,000  |   |   |   |   |  $ 15,000  |
| 32321 | Chore services |   |   |   |   |   |  $ -  |
| 32326 | Guardian/conservator |   |   |   |   |   |  $ -  |
| 32327 | Representative payee |   |   |   |   |   |  $ -  |
| 32335 | CDAC |   |   |   |   |   |  $ -  |
| 32399 | Other support |   |   |   |   |   |  $ -  |
| 33330 | Mobile meals |   |   |   |   |   |  $ -  |
| 33340 | Rent payments (time limited) |   |   |   |   |   |  $ -  |
| 33345 | Ongoing rent subsidy |  $ 35,000  |   |   |   |   |  $ 35,000  |
| 33399 | Other basic needs |  $ 8,000  |   |   |   |   |  $ 8,000  |
| 41305 | Physiological outpatient treatment |  $ 250  |   |   |   |   |  $ 250  |
| 41306 | Prescription meds |  $ 30,000  |   |   |   |   |  $ 30,000  |
| 41307 | In-home nursing |   |   |   |   |   |  $ -  |
| 41308 | Health supplies |   |   |   |   |   |  $ -  |
| 41399 | Other physiological treatment |   |   |   |   |   |  $ -  |
| 42309 | Partial hospitalization |   |   |   |   |   |  $ -  |
| 42310 | Transitional living program  |   |   |   |   |   |  $ -  |
| 42363 | Day treatment |   |   |   |   |   |  $ -  |
| 42396 | Community support programs |   |   |   |   |   |  $ -  |
| 42399 | Other psychotherapeutic treatment |   |   |   |   |   |  $ -  |
| 43399 | Other non-crisis evaluation |   |   |   |   |   |  $ -  |
| 44304 | Emergency care |   |   |   |   |   |  $ -  |
| 44399 | Other crisis services |   |   |   |   |   |  $ -  |
| 45399 | Other family & peer support |   |   |   |   |   |  $ -  |
| 46306 | Psychiatric medications in jail |  $ 70,000  |   |   |   |   |  $ 70,000  |
| 50361 | Vocational skills training |   |   |   |   |   |  $ -  |
| 50365 | Supported education |   |   |   |   |   |  $ -  |
| 50399 | Other vocational & day services |   |   |   |   |   |  $ -  |
| 63XXX | RCF 1-5 beds *(63314, 63315 & 63316)* |   |   |   |   |   |  $ -  |
| 63XXX | ICF 1-5 beds *(63317 & 63318)* |   |   |   |   |   |  $ -  |
| 63329 | SCL 1-5 beds |   |   |   |   |   |  $ -  |
| 63399 | Other 1-5 beds |   |   |   |   |   |  $ -  |
|   | **Community Living Supports** |  **$ 545,831**  |  **$ -**  |  **$ -**  |  **$ -**  |  |  **$ 545,831**  |
| **Other Congregate Services** |   |   |   |   |   |   |   |
| 50360 | Work services (work activity/sheltered work) |   |   |   |   |   |  $ -  |
| 64XXX | RCF 6 and over beds *(64314, 64315 & 64316)* |  $ 150,000  |   |   |   |   |  $ 150,000  |
| 64XXX | ICF 6 and over beds *(64317 & 64318)* |   |   |   |   |   |  $ -  |
| 64329 | SCL 6 and over beds |   |   |   |   |   |  $ -  |
| 64399 | Other 6 and over beds |   |   |   |   |   |  $ -  |
|   | **Other Congregate Services Total** |  **$ 150,000**  |  **$ -**  |  **$ -**  |  **$ -**  |  |  **$ 150,000**  |
| **Administration** |   |   |   |   |   |   |
| 11XXX | Direct Administration |   |   |   |   |  601,628  |  $ 601,628  |
| 12XXX | Purchased Administration |   |   |   |   |   |  $ -  |
|   | **Administration Total** |   |   |   |   |  $ 601,628  |  $ 601,628  |
|   |   |   |   |   |   |   |   |
|   | **Regional Totals** |  **$ 3,751,931**  |  **$ -**  |  **$ -**  |  **$ -**  |  **$ 601,628**  |  **$ 4,353,559**  |
|   |  |  |  |  |  |  |  |
| **(45XX-XXX)County Provided Case Management** |  |   |   |   |   |   |  $ -  |
| **(46XX-XXX)County Provided Services**  |  |   |   |   |   |   |  $ -  |
|   |  |  |  |  |  |  |  |
|   | **Regional Grand Total** |   |   |   |   |   |  $ 4,353,559  |
|  |  |  |  |  |  |  |  |
| Transfer Numbers (Expenditures should only be counted when final expenditure is made for services/administration. Transfers are eliminated from budget to show true regional finances) |
| **13951** | **Distribution to MHDS regional fiscal agent from member county** |  $ 2,661,885  |
| **14951** | **MHDS fiscal agent reimbursement to MHDS regional member county** |  $ -  |
| \*24 hour crisis line and warm line are transitioning from additional core to state wide core services with state funding.  |
| \*\*Core services for children with a serious emotional disturbance (SED) |  |  |  |  |  |  |

## Table B. Revenues

|  |  |  |  |
| --- | --- | --- | --- |
| **FY 2021 Budget** | **South Central Behavioral Health Region** |  |  |
| **Revenues** |   |   |   |
|  | **Projected Fund Balance as of 6/30/20** |  |  **$ 3,152,913**  |
|   | **Local/Regional Funds** |   |  $ 3,718,998  |
| 10XX | Property Tax Levied |  -  |   |
| 12XX | Other County Taxes |  -  |   |
| 16XX | Utility Tax Replacement Excise Taxes |  -  |   |
| 25XX | Other Governmental Revenues |  -  |   |
| 4XXX-5XXX | Charges for Services |  -  |   |
| 5310 | Client Fees |  -  |   |
| 60XX | Interest |  -  |   |
| 6XXX | Use of Money & Property |  -  |   |
| 8XXX | Miscellaneous |  -  |   |
| 9040 | Other Budgetary Funds (Polk Only) |  -  |   |
|   |   |  -  |   |
|   | **State Funds** |  |  **$ -**  |
| 21XX | State Tax Credits |  -  |   |
| 22XX | Other State Replacement Credits |  -  |   |
| 2250 | MHDS Equalization |  -  |   |
| 24XX | State/Federal pass thru Revenue |  -  |   |
| 2644 | MHDS Allowed Growth / State Gen. Funds |  -  |   |
| 29XX | Payment in Lieu of taxes |  -  |   |
|  |  |  -  |   |
|   | **Federal Funds** |  |  **$ -**  |
| 2344 | Social services block grant |  -  |   |
| 2345 | Medicaid |  -  |   |
|   | Other  |  -  |   |
|   | **Total Revenues** |   |  $ 3,718,998  |
|  |  |  |  |
|  | **Total Funds Available for FY21** |  $ 6,871,911  |  |
|  | **FY21 Projected Regional Expenditures** |  $ 4,353,559  |  |
|  | **Projected Accrual Fund Balance as of 6/30/21** |  $ 2,518,352  |  |
|  |  |

## Table E. County Levies

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **County** | **2018 Est. Pop.** | **Regional Per Capita** | **FY21 Max Levy** | **FY21 Actual Levy** | **Actual Levy Per Capita** |
| Appanoose | 12,437 | 47.28 | 588,021 |  $ 588,021  | 47.28 |
| Davis | 9,017 | 47.28 | 426,324 |  $ 426,324  | 47.28 |
| Mahaska | 22,000 | 47.28 | 1,040,160 |  $ 1,040,160  | 47.28 |
| Wapello  | 35,205 | 47.28 | 1,664,492 |  $ 1,664,492  | 47.28 |
| **SCBHR**  |  **78,659**  |   |  **3,718,998**  |  **3,718,997**  | **47.28** |

#

# G. Financial Forecasting Measures

The following is a description of the financial forecasting measures used by SCBHRin the identification of service need and funding necessary for services.

SCHBR, will collaborate with stakeholders and advisory committee members throughout FY21 to determine service needs of the community and training needs of the providers. Due to the reduction of fund balance in FY19 and FY20 SCBHR has not budgeted in FY21 to build new services to include Community Based Stabilization for Children/Adults, Crisis Residential Beds for Children and Intensive Residential Homes for Adults. At current all counties are levying the max at $47.28 counties are setting at 24-25% fund balance. Due to this the region will be projected to use approximately a million dollars of regional fund balance one-time money to cover FY21 expenditures. SCBHR is analyzing the DHS identified braid funding sources as the region has subsidized development, access to service, and sustainability. Financial sustainability is being called into question as related to fee for service structures and the cost settled rates based on the actual cost to operate services for which the region is absorbing all cost. The region’s goal to sustain the service system at current with the hopes that Managed Care Organizations will start funding Medicaid services to relieve the region of 100% cost of Crisis Services. If this were to happen the Advisory Committee and stakeholders would then begin the prioritizing of building additional core services due by July 2021. At current the region has met the core service timeline both for adult core services and children core services.

# H. Provider Reimbursement Provisions

The following is a description of the types of funding used by *SCBHR*

* Fee for service:

SCBHR will contract with MHDS providers whose base of operation is within the region. SCBHR may also honor contracts that other regions have with their local providers or may choose to contract with providers outside of the region. A contract may not be required with providers that provide one-time or as needed services. A fee for service approach will be utilized in most provider contracts outlining the services to be provided and the rate of reimbursement. All payments will be based on a pre-authorized request for service authorization with the exception of court ordered payments, such as civil commitment costs and crisis services.

* Block grant payments:

SCBHR currently funds Southern Iowa Mental Health Center, First Resources and Optimae under the payment provision of a block grant. Services rendered include Drop-in Centers in Appanoose, Davis, Mahaska and Wapello Counties. Southern Iowa Mental Health Center receives block grant dollars to support Planning and or Consultation Services (client), Planning and Management Consultants (non-client) and Public Education Service block grant dollars. SCBHR uses block grant dollars to off-set the cost of the Assertive Community Treatment Team through Southern Iowa Mental Health Center along with the short-fall for Crisis Services offered at Southern Iowa Mental Health Center.

* Use of nontraditional providers:

When a non-traditional provider arrangement is more appropriate than a fee for service approach with a contracted provider, the Coordinators of Disability Services will work with the region’s CEO to request such arrangements. A non-traditional provider may be an individual, organization and/or business who delivers services in the consumer’s home and/or other community setting. Non-traditional providers typically are individuals, organizations, or businesses which do not provide MHDS services as a part of their normal business. These services are not to provide treatment but are supportive and may be rehabilitative in focus, and are initiated when there is a reasonable likelihood that such services will benefit the consumer’s functioning, assist them in maintaining community tenure, and act as an alternative way to achieve the consumer’s stated goals or outcomes. A request for funding can be made by any consumer, or the consumer’s authorized representative, to utilize non-traditional providers for services as approved in the Regional Management Plan. Non-traditional providers may be subject to certain licensing, certification, accreditation or other state approval standards.

* Incorporation of all funding sources for individuals including Medicaid:

The Region is responsible for ensuring that MHDS services are available to all residents of the region regardless of funding source. SCBHR will ensure that individuals apply for all funding sources prior to accessing regional funding, including private insurance, Medicaid, Medicare and other funding mechanisms which ensure that individuals and their families are able to optimally live, work, and recreate in integrated communities of their choice.